

SCHEDULE I
Notice and Wire Transfer Instructions

Assignor's Notice and Wire Instructions:

Notice:

Primary Contact: Phillip E. Gorham
Street Address: One Riverfront Plaza
City, State, Zip Code: Corning, NY 14831
Phone Number: (607) 974-7674
Fax Number: (607) 974-4776

Wire:

Name of Bank where funds are to be transferred:
Citibank N.A., New York, NY
Routing Transit/ABA number of Bank where funds are to be transferred:
021000089
Name of Account: (if applicable)
Corning Incorporated
Account Number:
00027633
Swift Code:
CITIUS33

Assignee's Notice and Wire Instructions:

Notice:

Primary Contact: Stanley Lim
Street Address: 270 Park Avenue, 17th Floor
City, State, Zip Code: New York, NY 10017
Phone Number: (212) 270-4421
Fax Number: (212) 270-2157

Backup Contact: Karoline Kane
Phone Number: (212) 270-0033
Fax Number: (212) 270-5347

Wire:

Name of Bank where funds are to be transferred:
JPMorgan Chase Bank, N.A.
Routing Transit/ABA number of Bank where funds are to be transferred:
021000021
Name of Account: (if applicable)
SPS High Yield Loan Trading
Account Number:
544-7-94742